

The Future of Irish Food and Drink in Japan

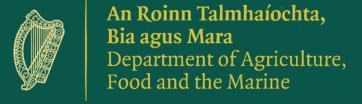
Dr Martin Ryan MVB BL

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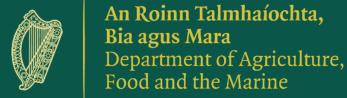


Outline

Background

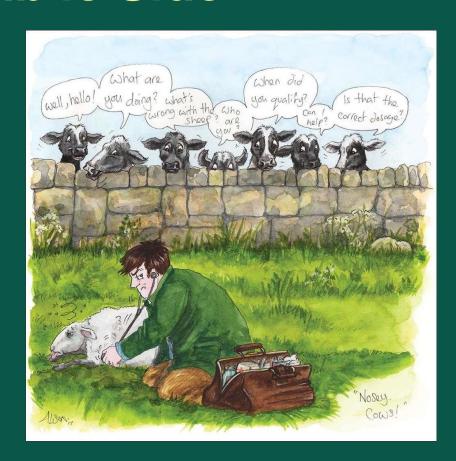
Current Projects

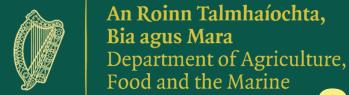
Horizon scanning the future



Self Portrait – Public Side

- Qualified as a veterinary surgeon in 1996
- "James Herriot" style private practice until 2013 in Ireland and New Zealand





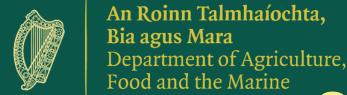
Self Portrait – Public Side

Joined DAFM in 2013 –
National Disease Control
Centre / Legal Services Division
/ Limerick RVO

Called to the Bar in 2019



Qualified Legal Draftsman



Self Portrait – Public Side

Appointed as the first Agriculture
 Attaché to Japan in May 2019

• 3 – 4 year posting

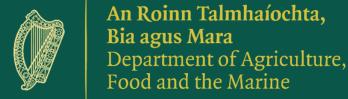


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Agriculture Counsellor

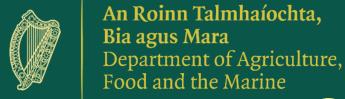
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 Seconded to Department of Foreign Affairs



Self Portrait – Private Side

- From Tipperary to Tokyo
- Married with 2 girls and 2 boys 9 to 14 years old
- Children attend British School Tokyo
- Living in Komazawa



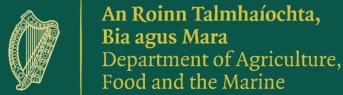
Self Portrait – Private Side

 Eclectic interests - all sports, history, literature, gardening

 Coach under-age rugby with Shibuya RFC

Train the only juvenile hurlers in Tokyo





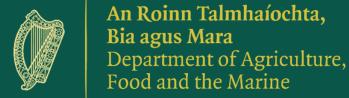
Department of Agriculture, Food and the Marine

"The First Department.."

Employ approx. 3,200 staff

 Facilitate trade and exports of agricultural products





Department of Agriculture, Food and the Marine

Vision

An innovative and sustainable agri - food sector operating to the highest standards

DAFM's Mission

 Serving the government and people of Ireland by leading, developing and regulating the agri-food sector, protecting public health and optimising social, economic and environmental benefits

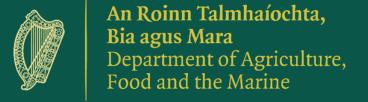


Strategic Goals

 Promote and safeguard public, animal and plant health and animal welfare for the benefit of consumers, producers and wider society

 Provide income and market supports to underpin the rural economy and the environment

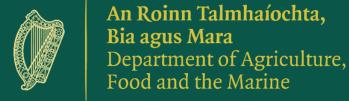
 Provide the optimum policy framework for the sustainable development of the agri-food sector



Strategic Goals

 Deliver a sustainable, growth driven sector focused on competitiveness and innovation driven by a skilled workforce delivering value added products in line with market demands

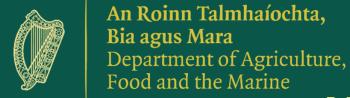
 Maintain and develop strategic, operational, regulatory and technical capacity to achieve operational excellence



Agriculture Attachés/Agriculture Counsellors

- Located in London, Brussels, Paris, Rome, Berlin, Washington, Geneva, Mexico, Beijing.
- Role varies slightly by location.
- Trade facilitation or representing Ireland at international bodies





Why Japan and why now?

- Food Wise 2025
- EU Japan EPA
- Brexit
- The Asian Century...

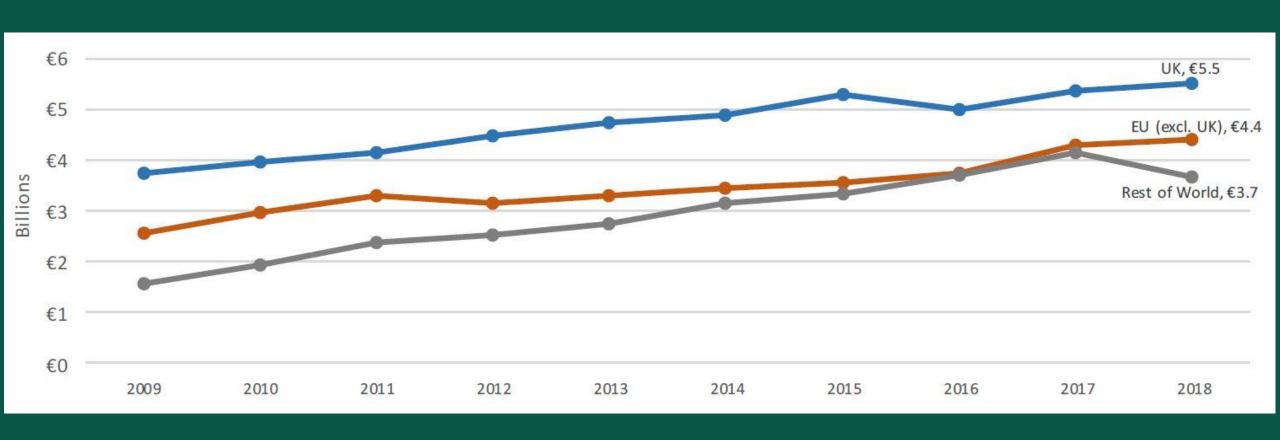






An Roinn Talmhaíochta, Bia agus Mara Department of Agriculture, Food and the Marine

Agri-food export growth, 2009 - 2018



Source: CSO Trade Statistics, 2018



An Roinn Talmhaíochta, Bia agus Mara Department of Agriculture, Food and the Marine

Value of Irish agri-food exports 2018 and top 20 destinations



- **1** UK €5,527.4 million
- 2 UNITED STATES €1,022,8 million
- NETHERLANDS €1,018.7 million
- FRANCE €865.1 million
- 5 CHINA €794.3 million

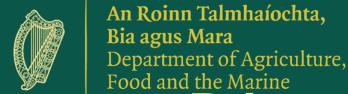
- **GERMANY** €760.2 million
- **7** ITALY €378.7 million
- 8 BELGIUM €292.4 million
- 9 SPAIN €290.2 million
- SWEDEN €153.2 million

- **DENMARK** €149.7 million
- POLAND €144.6 million
- JAPAN €114.9 million
- NIGERIA €111 million
- CANADA €108.2 million

- 16 SAUDI ARABIA €108 million
- SOUTH AFRICA €80.8 million
- 18 CZECH REPUBLIC €67.2 million
- 19 SWITZERLAND €66.7 million
- PHILIPPINES €61.2 million

GRAND TOTAL: 13,627,941 million

Source: CSO Trade Statistics 2018



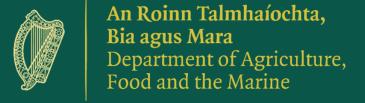
Primary Functions of an Agriculture Counsellor

Facilitate Market Access

Trade Promotion

Facilitate Ministerial/Trade Visits

Resolve Market Access/Certification Issues

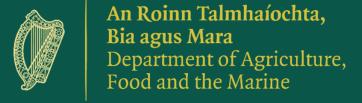


Current Priorities

Attaining access for minced meat/burgers

Attaining poultry access

Effects of the Food Sanitation Act 2019

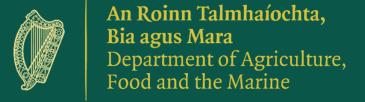


Current Priorities

Horse Placenta

Race Horses

Dog Food Access?

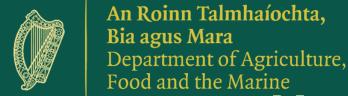


Current Priorities

Using the EU Japan EPA to increase trade

Olympics

 Mitigate the consequential effects of Covid 19



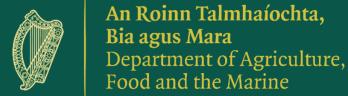
Horizon Scanning – short term

Fresh beef sales have stopped – no air freight

Beef sales have increased dramatically – why?

Pork sales have dropped dramatically – why?

Dairy sales solid

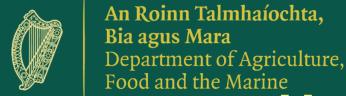


Horizon Scanning – long term

Increase/Maintain dairy sales

Increase/Maintain pork sales

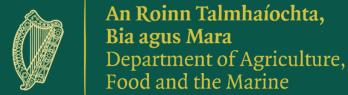
Increase beef/fish/beverages



Horizon Scanning – long term

- Change our product profile
- Less commodity and more niche high value branded products – the new "Kerrygold"





Horizon Scanning – long term

Our USP — the health advantage of grass-fed product

"Higher in key nutrients, including antioxidants, vitamins, and a beneficial fat called conjugated linoleic acid (CLA) that's been tied to improved immunity and anti-inflammation benefits.."



Summary

YOUR COUNTRY NEEDS

The future is positive despite the Covid blip

 Team Ireland includes you as missionaries for our products